Preparation to Performance Ensuring CDBG Success





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Introduction



Southwest Georgia Regional Commission

Brief overview of (SWGRC) and history of successful CDBG projects



Purpose of Presentation

Highlight readiness and execution strategies



What Attendees Will Gain

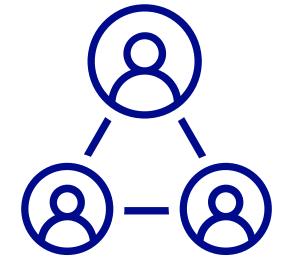
Practical steps & lessons learned











Regional Planning & Development Partner for 14 Counties

Mission: To serve our local governments by providing collaborative, progressive leadership and professional technical services.

Services include:

- Grant Writing & Administration
- Planning (land use, housing, transportation, environment)
- Community & Economic development
- Geographic Information Systems (GIS)

SWGRC & CDBG Success

Track Record of Success

- \$14,313,707 secured in CDBG funding for member communities in FY 2023-2025
- Projects Include:
 - Water & sewer system upgrades (Sasser, GA)
 - Health & community centers (Grady County)

Impact

- Improved quality of life for residents
- Projects consistently meet compliance & timeliness benchmarks







Why Readiness Matters

Early preparation = stronger applications

Compliance as the foundation for success

Connection to eligibility & timeliness criteria



Readiness Checklist

Compliance Foundation

- OLG status: Comp Plan & Service Delivery Strategy
- Finance & Audit reports current
- **DUNS & SAM registration active**

Project Preparation

- Identify projects early ("shovel-ready" bonus) to demonstrate need
- Collect surveys, maps, photos, cost estimates
- Secure council/board resolutions

Timeliness & Eligibility

- Meet drawdown benchmarks for prior awards
- Clear all Special Conditions

rants of more than \$1,000,001 (\$1.5M project > \$122,500 match Ready to Explore CDBG? 27, 2025 to contact us with your project Call us today to learn more about Brenda Wade

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DCA Compliance Requirements



The Community Development Block Grant is available to eligible applicants.

Eligible applicants are units of general local government, excluding metropolitan cities, urban counties, and units of government eligible to participate in the urban counties or metropolitan cities programs of the U.S. Department of Housing and Urban Development

Eligible applicants selected for funding will be those having the greatest need as evidenced by poverty and per capita income and whose applications most adequately address the needs of low- and moderate-income persons and have the greatest

adopted DCA approved Service Delivery Strategy that defines the delivery of local governments' services and promotes efficient, effective services without duplication.

The Service Delivery Act (SDS) and Qualified Local Government (QLG)/Comprehensive Planning Those local government applicants that are not in compliance with the Service Delivery Act (including having the proposed CDBG project covered in the Service Delivery Strategy) and OLG/ Comprehensive Planning as of April 4, 2025, will not be eligible to receive funding.

The proposed CDBG Project must be covered in Service Delivery Strategy State law requires that all projects funded are consistent with the community's adopted Service Delivery Strategy (O.C.G.A. §36-70-20). The appropriate citation of the Strategy along with attachments and clear service area maps should be included in the application, along with a signed certification that the project is consistent with the Strategy from the Chief Elected Official. Clear and legible maps should include the project area, or facility, in relation to the approved service area for that activity.

Government Management Indicators Survey This survey collects data on local government operations, including financial management practices, service delivery arrangements, public facilities provided, and planning efforts. This information is helpful in identifying trends in local government operations. As such the data can be useful to state level policy makers and researchers, as well as local governments themselves.

Georgia DCA Local Government Finance Report Georgia law requires local governments to submit an annual Report of ocal Government Finances (RLGF) to the Department of Community Affairs (DCA). These reports provide important information, used by state and local government policy makers to better understand and evaluate local government operations and service delivery strategies.

Report of Local Government Finance and Government Management Indicators Survey (GOMI) Applicants must be n compliance with these reporting requirements by April 4, 2025, in order to be eligible for award.

ocal Government Audit Act Applicants must be in ompliance with the Local Government Audit Act (O.C.G.A. 6-81-7) by April 4, 2025, in order to be eligible for award. CA will check for compliance status on April 4, 2025 to ermine eligibility for funding.

JNS Number/SAM Registration As a reminder, your local vernment must have a DUNS number and a current SAM istration (valid through April 4, 2025) in order to be eligible

sistance programs. Local governments overdue in submitting ds from the Georgia Department of Community Affairs until ff for more information about these compliance requirements.



hubs such as health centers, senio

Economic Development Fostering

For more information about the Community Development Block Grant (CDBG) program, please scan the QR code ▶

All local governments must be in compliance with DCA

(Department of Community Affairs) Requirements.

centers, and headstart centers.

The total funding for FY 2025 for

Georgia CDBG is approximately 40

Compliance

Credibility

Readiness

Southwest Georgia Regional Commission

Procurement Readiness

Why Procurement Matters

- Sets the stage for project execution
- Required first step after award

Vital Requirements

- Public advertisement for Engineer/Architect
- Competitive, transparent selection process
- Follow federal & state procurement rules

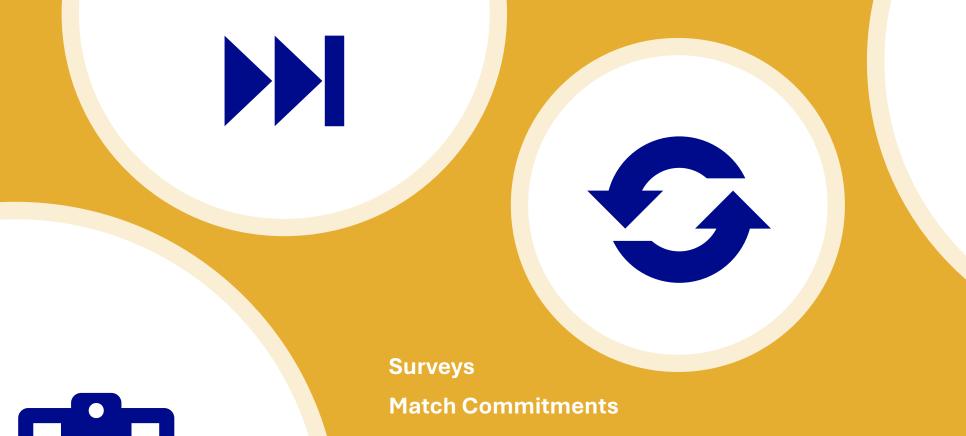
Best Practices

- Document every step of the process
- Avoid conflicts of interest
- Keep all parties in the loop for approvals



Procurement is one of the first major steps after receiving a CDBG award, and it sets the tone for the rest of the project. If you start off strong and compliant, everything else flows more smoothly.





From Award to Performance

Lessons Learned & Best Practices

Conclusion

Part II: Execution



Surveys

Why Surveys Matter

- Document community need & eligibility
- Required to demonstrate LMI benefit

Best Practices

- Train staff/volunteers to ensure accuracy
- Maximize participation: in-person, mail, door-to-door, social media, etc.
- Protect confidentiality of respondents

Using Results

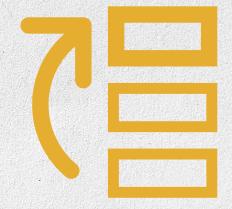
- Strengthen the application with solid data
- Justify project scope, funding level, and provide baseline for outcomes





Match Commitments

- Overview of match requirements
 - (0%–15% depending on project size)



- Importance of resolutions & council approvals
- Tips for documenting commitments



From Award to Performance

Immediate Steps After Award

- Clear all special conditions (resolutions, etc.)
- Finalize engineering/architectural design and submit for review
- Hold project kickoff meeting with partners

Mobilizing the Project

- Develop detailed work plan & timelines
- Secure permits, easements, and rights-of-way
- Advertise & award construction contracts

Maintaining Momentum

- Regular check-ins with project manager
- Track budgets, drawdowns, & reporting deadlines
- Communicate progress with elected officials & the community









Lessons Learned & Best Practices



Start Early

- Readiness drives competitiveness
- "Shovel-ready" projects gain bonus points



Engage Local Leaders

- Council & community buy-ins is critical
- Resolutions show commitment



Stay Organized

- Maintain clear documentation
- Track compliance deadlines & reporting



Communicate Often

- Regular updates with project managers
- Keep officials & residents informed



Think Long-Term

- Build capacity for future grants
- Each successful project strengthens eligibility



Conclusion & Contact

Takeaways

- Start early & stay compliant
- Engage leaders & the community
- Keep communication strong throughout the project



Throughout execution, communication is the glue that holds everything together — with your partners and with your residents.



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Questions?

We're here to support communities in making CDBG projects a success.







