

# SAMPLE ZONING COMPLIANCE STATEMENT

*(Letterhead of Issuer)*

*(Date)*

Georgia Department of Community Affairs  
60 Executive Park South, N.E.  
Atlanta, Georgia 30329  
Attention: Bond Allocation Manager

Dear Sir or Madam:

We are delivering this certification in compliance with the requirements of the Georgia Allocation System established under O.C.G.A. § 36-82-180 et seq. Terms used in this certification shall have the meanings provided in the System.

This certification is to accompany the Application for Bond Allocation for the Issuer and Bonds described as follows:

Issuer: \_\_\_\_\_ *[Please use proper legal name.]*

Aggregate principal amount of Bonds: \$\_\_\_\_\_ *[Dollar amount should correspond to the amount specified in the application.]*

Borrower: *[Please use proper name.]*

Project: *[Here provide a general, functional description of the type of use of the facility to be financed.]*

This certification is based on information and representations provided by the Borrower to the Issuer and on information and representations provided by the applicable local governing unit having jurisdiction over zoning matters.

We have also obtained from the Borrower or the Issuer, or both, such further information with respect to the Project as we deem necessary in order to render this opinion, and we have, with your permission, relied conclusively on such information.

Based on the foregoing information and representations the Issuer certifies that the Project as proposed described hereinabove complies with all applicable local zoning laws, statutes, ordinances, and resolutions.

This certification relates solely to the Application, Issuer, Bonds, and Borrower identified above and is rendered solely to the party to whom it is addressed. This certification is not to be used for any other purpose, quoted in whole or in part, relied upon by or delivered to any other person.

Very truly yours,

*[Signed by Issuer]*